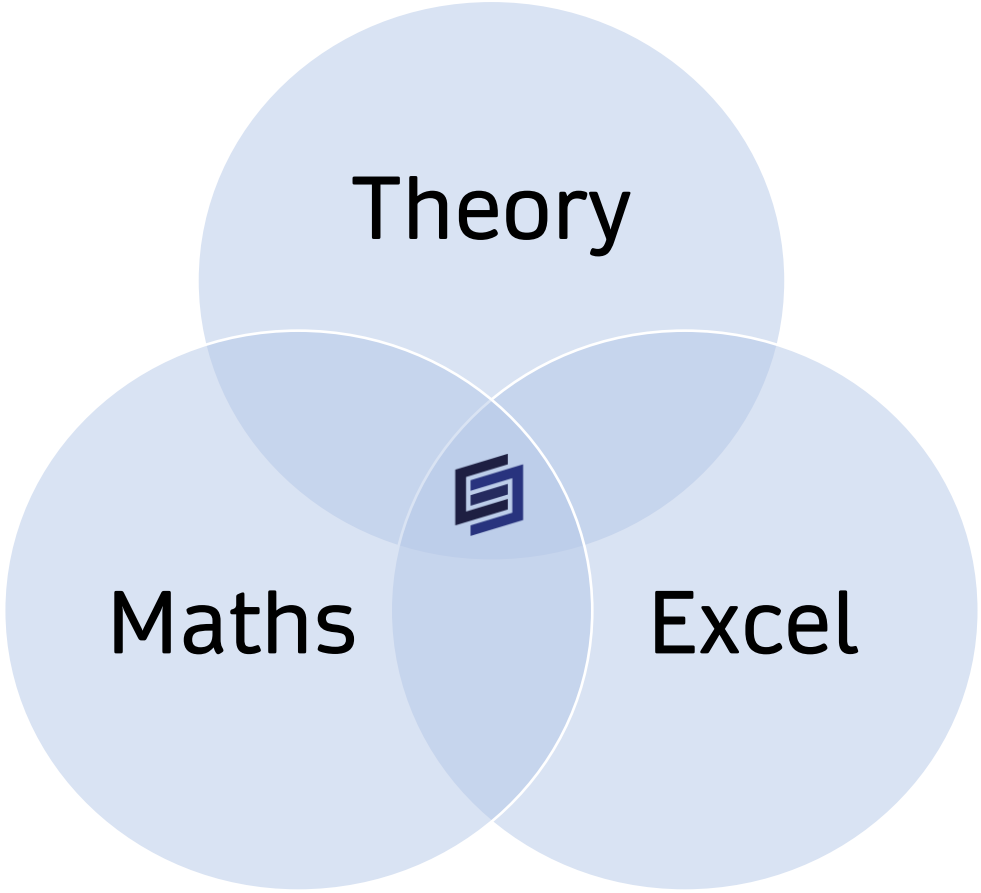
An Introduction to Forecasting Real Estate Income in Excel

Guest Presentation *by* Natalie Bayfield

for Plum Solutions

5th August 2020

Financial Modelling



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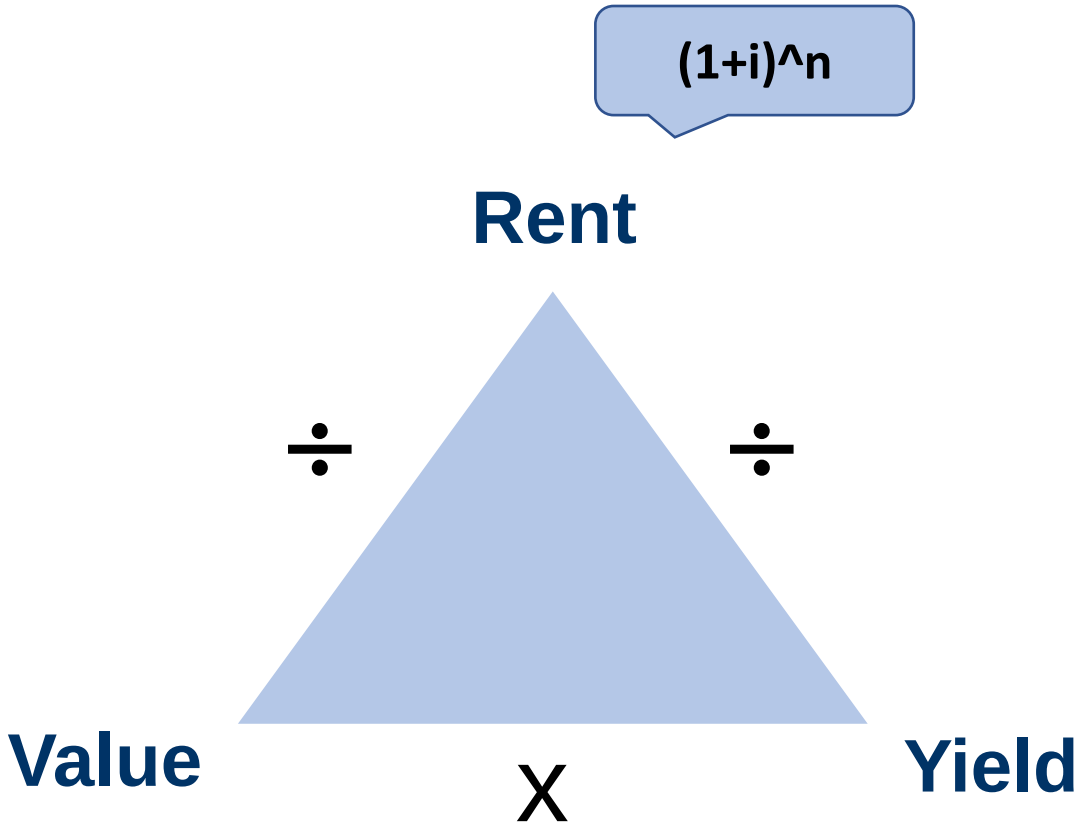
Trend Expectations Reasonable?



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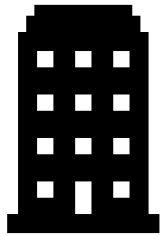
Trends

Growth

Income Line

3% p.a.

Vacancy



10% in any year

Expenditure Line?

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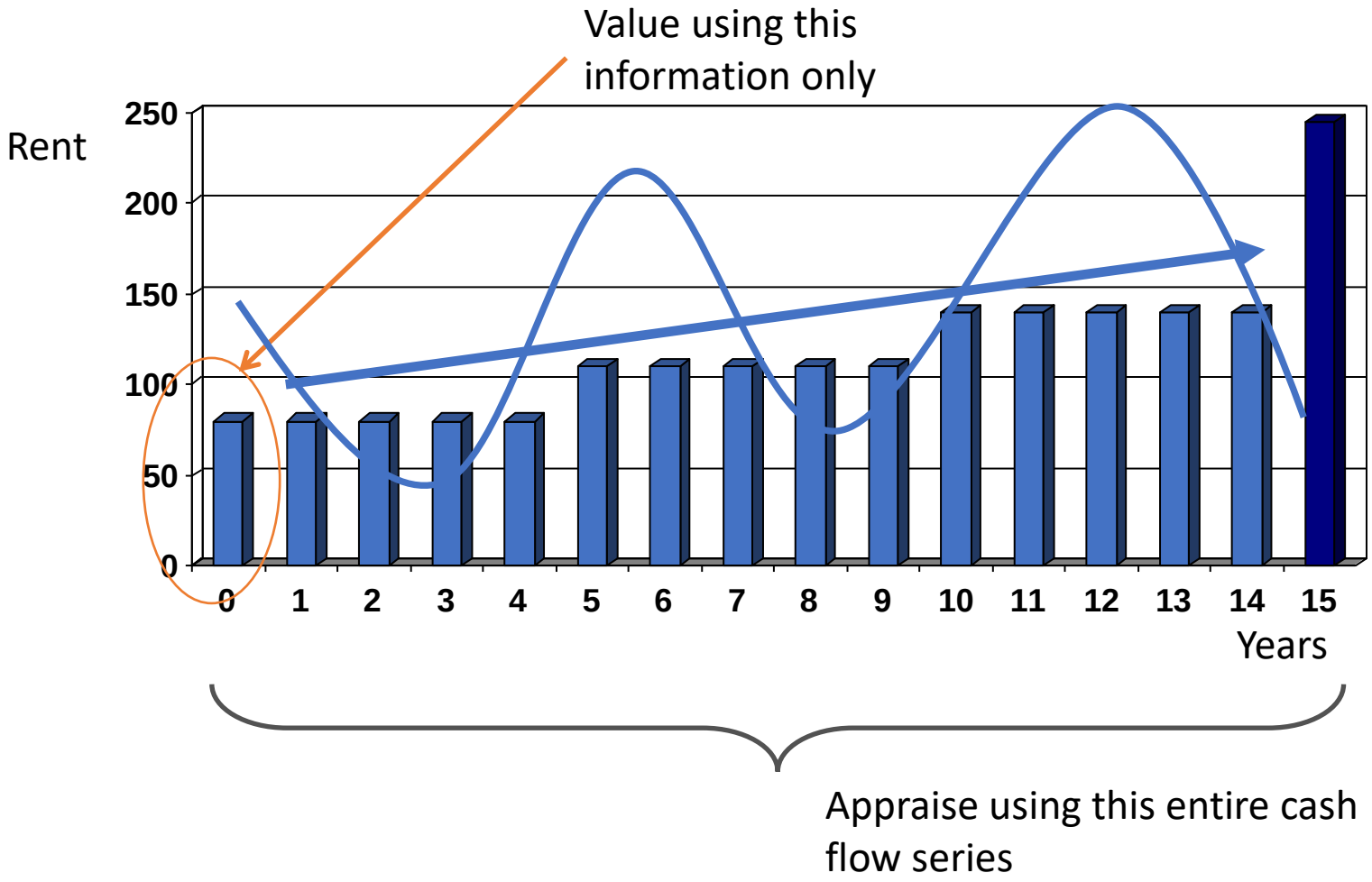
Cash Flow



Rent Reviews
Lease Expiries
Stepped Uplifts
Indexation
Break Clauses
Rent Free Periods

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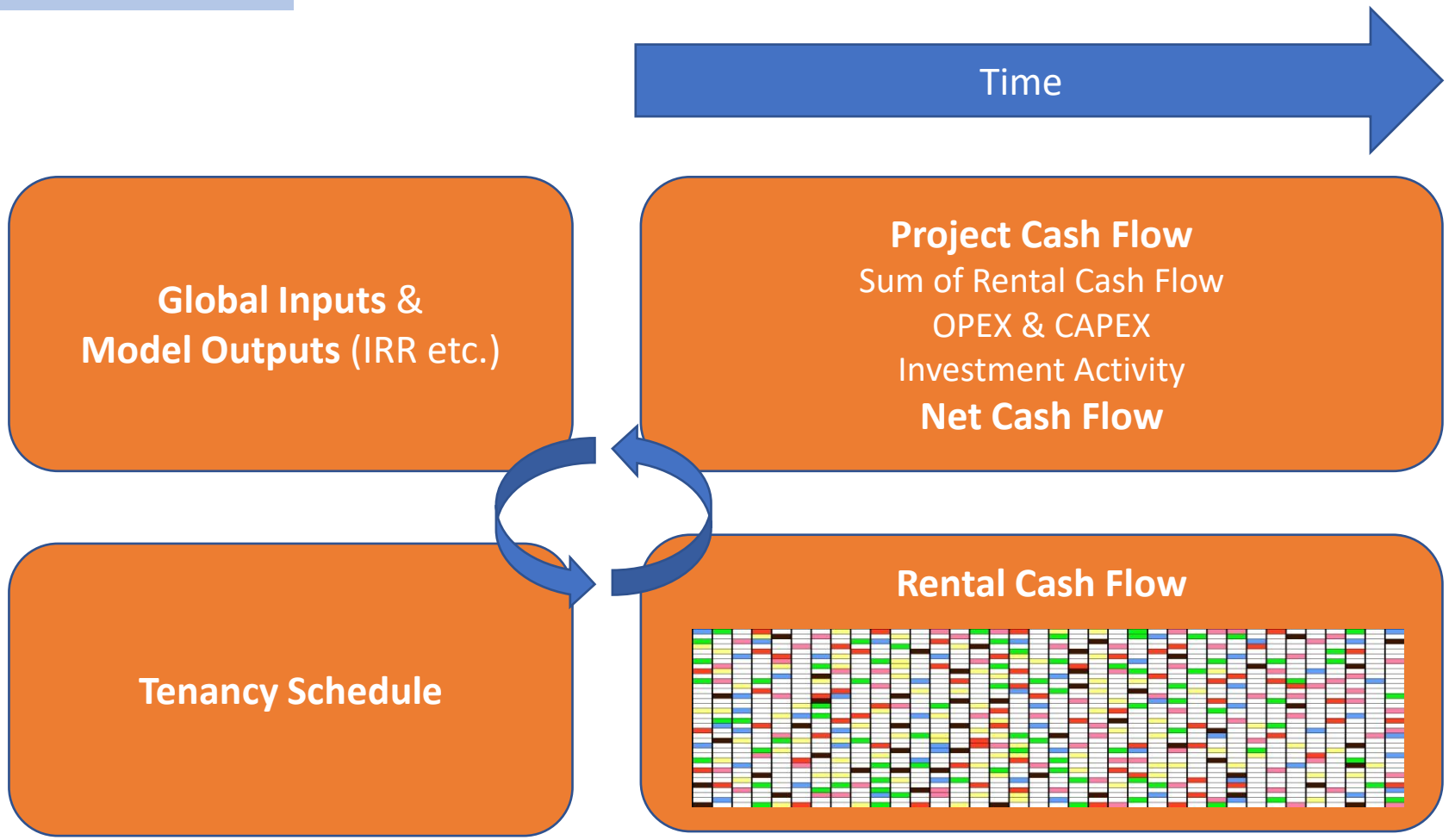
Model



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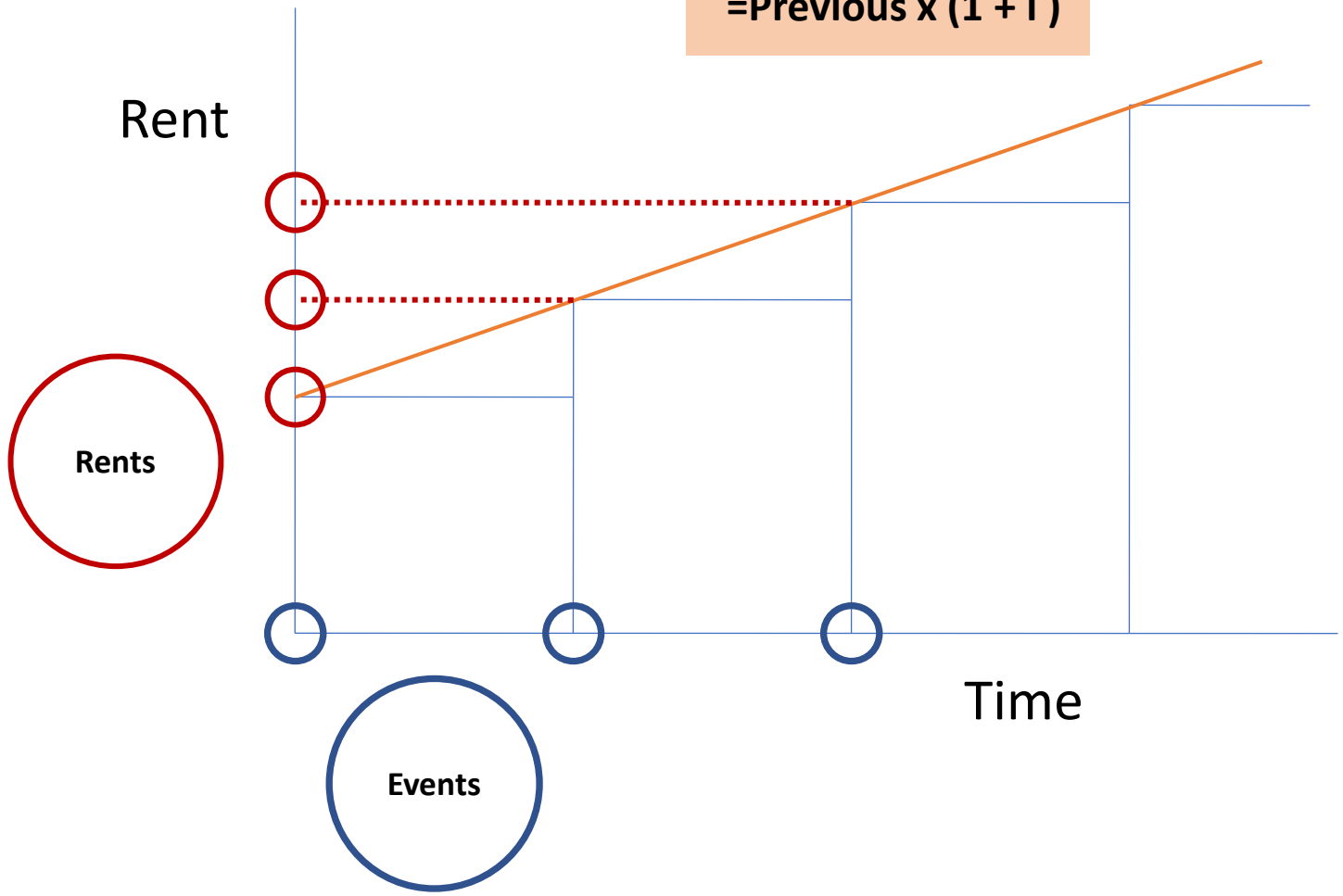
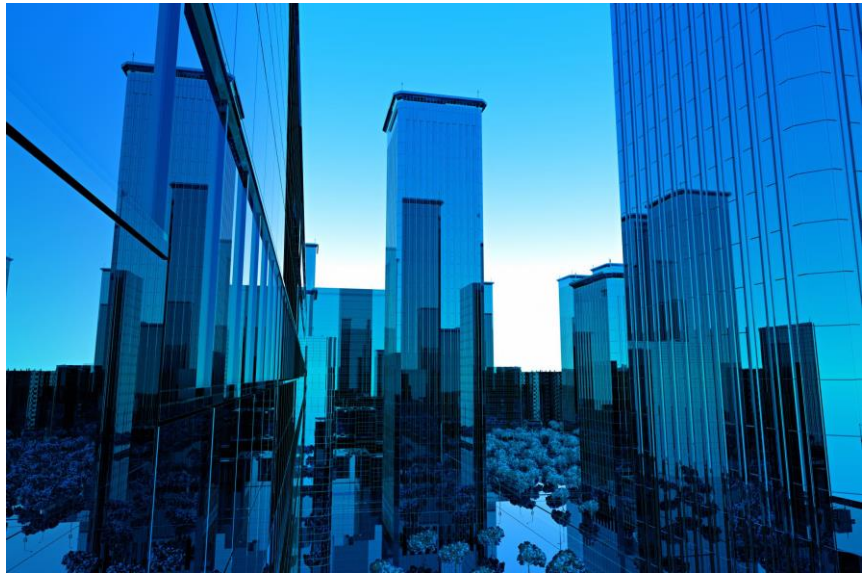
The Rent Function

=Previous x (1 + i)



=IF(Date=Event, Rent, Previous)



Happy Real Estate Investing!

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Thank you for listening.

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Introduction to Mapping for Real Estate Professionals
2nd September 2020 | 11:00am BST

Introduction to Geospatial Integration
9th September 2020 | 11:00am BST

Cartography for Real Estate Professionals
16th September 2020 | 11:00am BST

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